

NOTICE OF CHANGE IN CORPORATE STRUCTURE (AS AMENDED)

(pursuant to Section 4.9 of National Instrument 51-102)

1. Names of the parties to the transaction:

- SalesCloser Technologies Ltd. (formerly G2M Cap Corp.) (the “**Company**” or the “**Resulting Issuer**”),
- SalesCloser Technologies Inc. (“**SalesCloser**”),
- 1563395 B.C. Ltd. (“**Subco**”), a wholly owned subsidiary of G2M Cap Corp. (“**G2M**”), and,
- Wishpond Technologies Ltd. (“**Wishpond**”).

2. Description of the transaction:

On March 26, 2026, the Company completed its previously announced qualifying transaction (the “**Transaction**”) involving the acquisition by the Company of all of the issued and outstanding securities of SalesCloser from Wishpond, by way of a three-cornered amalgamation involving the Company, Subco, and SalesCloser (the “**Amalgamation**”).

Pursuant to the Transaction:

- **Name Change:** the Company changed its name from “G2M Cap Corp.” to “SalesCloser Technologies Ltd.”.
- **Consolidation:** the Company consolidated its common shares on a 7.15:1 basis, resulting in 1,902,097 common shares of the Resulting Issuer held by the Company’s former shareholders after the consolidation.
- **Continuance and Amalgamation:** the Company continued from the *Canada Business Corporations Act* to the *Business Corporations Act* (British Columbia) (the “**BCBCA**”). Following the continuance, SalesCloser and Subco amalgamated under the BCBCA to form SalesCloser Holdings Ltd., a wholly-owned subsidiary of the Resulting Issuer.
- **Subscription Receipt Financing:** the Company completed a non-brokered private placement of 7,266,660 subscription receipts (“**Subscription Receipts**”) at an issue price of C\$0.75 per Subscription Receipt for aggregate gross proceeds of C\$5,450,000. Each Subscription Receipt was converted into one unit of the Resulting Issuer, with each unit consisting of one common share of the Resulting Issuer and one-half of one warrant.
- **Exchange of Securities:** all of the issued and outstanding securities of SalesCloser held by Wishpond and certain other securityholders, including holders of previously issued bridge notes, were exchanged for common shares of the Resulting Issuer in accordance with the terms of the Transaction.

As of closing of the Transaction, the Company had issued and outstanding a total of 35,956,228 common shares. Following completion of the Transaction, Wishpond held approximately 63.3% of the issued and outstanding common shares of the Resulting Issuer.

The Resulting Issuer carries on the business previously conducted by SalesCloser and commenced trading of its common shares as a Tier 2 issuer on the TSX Venture Exchange under the trading symbol "SCAI" on April 9, 2026.

3. Effective date of the transaction:

The closing of the Transaction was effective on March 26, 2026.

4. Names of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:

The Company continues to be a reporting issuer in Alberta, British Columbia, Manitoba, Ontario. No party ceased to be a reporting issuer.

5. The date of the reporting issuer's first financial year-end after the transaction, if paragraph (a) or subparagraph (b) (ii) of Section 4.9 of NI 51-102 applies:

Prior to the Transaction, the financial year-end of the Resulting Issuer was December 31 and the financial year-end of SalesCloser was September 30. As SalesCloser is the reverse takeover acquirer for accounting and securities law purposes, in accordance with Section 4.10 (1) (b) of *National Instrument 51-102*, the Resulting Issuer has adopted SalesCloser's financial year-end of September 30. Accordingly, the first financial year-end of the Company subsequent to the Transaction will be September 30, 2026.

6. The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction, if paragraph (a) or subparagraph (b) (ii) of the Section 4.9 of NI 51-102 applies:

In respect of the 2026 financial year, the Company will be required to file interim financial statements for the three- and six-month period ended March 31, 2026, with comparative periods for the three- and six-month period ended March 31, 2025. The next interim financial statements will be filed for the nine-month period ended June 30, 2026, with a comparative period for the nine-month period ended June 30, 2025.

The Company will also be required to file annual financial statements for the year ending September 30, 2026 (with a comparative period of 12-months ended September 30, 2025).

7. Documents filed under NI 51-102 that described the transaction and where those documents can be found in electronic format, if paragraph (a) or subparagraph (b) (ii) of Section 4.9 of NI 51-102 applies:

The following documents describing the Transaction were filed on SEDAR+ and are available under the Company's profile at www.sedarplus.ca:

- Filing statement of the Company dated March 18, 2026.
- Joint news releases of the Company, Wishpond and SalesCloser dated November 5, December 15, December 23, 2025, February 23, March 19, March 20, and March 26, 2026.

- Material change reports of the Company dated November 7, 2025, January 5 and April 4, 2026.
- Definitive master agreement between Wishpond, G2M and SalesCloser dated December 22, 2025, as amended on January 31, 2026 and March 17, 2026.
- Notice of Special Meeting of Shareholders and Management Information Circular of the Company dated February 13, 2026.

8. Date of Notice

May 26, 2026.